

ELPIS, INC. OIL AND GAS OWNERSHIP

TRACT NAME:	DISTRICT	DEED ACREAGE:	NET ACREAGE:	TYPE OF OWNERSHIP:	ORIGINAL SEVERENCE DEED	COMMENTS:	ELPIS/WARRIOR DEED	MAP KEY NUMBER	TAX MAP PARCEL
Elizabeth Riley	Kingwood	50.00	50.00	Coal/Mineral	DB 98-402		DB 680-545,556	E1	20-19
James R. Williams	Kingwood	50.00	50.00	Coal/Mineral	DB 98-404		DB 680-545,556	E14	20-30
Henry C. Wright	Kingwood	63.00	63.00	Coal/Mineral	DB 101-247		DB 680-545,556	E15	20-09
Mary Core (3/4 Int)	Kingwood	75.48	56.61	Coal/Mineral	126-204,206;127-213	3/4 Int to Elpis	DB 680-545,556	E17	20-33
Mary Core (1/4 Int)	Kingwood	75.48	18.87	Coal/Mineral		Remaining 1/4 Int to Warrior	DB 585-1210	E17	20-33
Lick Run	Kingwood	104.50	104.50	Minerals	DB 455-248	Less 25.31 UF Coal	DB 680-545,556	E22	20-35,35.1
Lillie Elliot	Kingwood	65.50	65.50	Coal/Mineral	DB 94-198		DB 680-545,556	E20	21-07
G.W. Herndon	Kingwood	25.00	25.00	Coal/Mineral	DB 87-401		DB 680-545,556	E4	17-33,33.1
Enos Wolfe	Kingwood	70.00	70.00	Coal/Mineral	DB 87-347		DB 680-545,556	E23	21-2.6+others
Isaac Elliott	Kingwood	269.00	269.00	Coal/Mineral	DB 161-408	Coal severed & reacquired	DB 680-545,556	E21	8-02 & others
Elisha Stone (40%)	Kingwood	72.68	29.072	Coal/Oil & Gas	DB 93-510	Warrior DB 596-679; DB 596-705; DB 596-713		W2	11-70
Jehu Jenkins (1/12)	Pleasant	326.00	27.167	All Minerals	DB 111-28	Elpis Deed (1/12 Interest)	DB 680-189	W3	18/26,18/28
Jehu Jenkins (1/60)	Pleasant	326.00	5.433	All Minerals	DB 111-28	Elpis Deed (1/60 Interest)	DB 680-214	W3	18/28.1,26/10
Jehu Jenkins (7/60)	Pleasant	326.00	38.033	All Minerals	DB 111-28	Warrior acquired 7/60 Interest Elpis acquired 6/60 Interest-- see above	DB 596-643	W3	various other tracts
O.P. Scott	Pleasant	173.00	173.00	Coal/Oil & Gas	DB 125-475	Warrior Deed (3/4 Interest)	DB 596-689	W4	9/27,9/19,P/O 9/17,P/O 9/16
Mollie Scott	Pleasant	48.50	48.50	Coal/Oil & Gas	DB 125-475	Warrior Deed (3/4 Interest)	DB 596-689	W5	P/O 9-16
James Collins	Grant	50.00	50.00	Coal/Oil & Gas	DB 139-197	Warrior Deed (3/4 Interest)	DB 596-723	W6	11-18.1
Emily Gibson (1/2)	Grant	97.25	48.625	Coal/Oil & Gas	DB 149-91	1/2 Interest	DB 702-430	E24	Various
TOTAL GROSS ACREAGE = 1539.91							TOTAL NET ACREAGE = 1192.31		

NOTE: Elpis, Inc. acquired all of the Oil & Gas interests owned by Warrior Coal Company, Inc. prior to March 20, 2010 as recorded in DB 718-995. Simultaneously, Elpis, Inc. conveyed the coal interests that it owned prior to March 20, 2010 to Warrior Coal Company as recorded in DB 719-1.